



# Swagelok eStore Quick Reference Guide

User-Friendly Guide to Shopping for Swagelok Products Online



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We hope you will find this guide useful in helping you navigate and shop for Swagelok products online.

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Swagelok			Services $\checkmark$	industries 🗸	BLOG 1	Toolbox 🗸 About 🗸	
SHOP PRODUCTS V	/hat can we help you	ı find?		Q	QUICK	( ORDER 🗸 🕞 (1)	
Tube Fittings aı	nd Adapt	ters-Ma	le Con	nectors			
Your local authorized Swagelok sales	s and service center	may have additio	onal options.				
+ Contact Us							
Filter By:	Sort By: Rele	evance	$\sim$				
+ BODY MATERIAL							
+ CONNECTION 1 SIZE							
+ CONNECTION 1 TYPE		Tube	e Fittings an	d Adapters — M	Iale Connec	tors — 45° Elbows:	
+ CONNECTION 2 SIZE	A Comment	10					
+ CONNECTION 2 TYPE							
+ CONNECTION 3 SIZE							
+ CONNECTION 3 SIZE + CONNECTION 3 TYPE							
	Part #	Body Material	Connection 1 Size	Connection 1 Type	Connection 2 Size	Connection 2 Type	
+ CONNECTION 3 TYPE	Part # + 55-600-5-2	Body Material		Connection 1 Type		Connection 2 Type Male NPT	
+ CONNECTION 3 TYPE + CLEANING PROCESS			Size		Size		
+ CONNECTION 3 TYPE + CLEANING PROCESS + FEATURE	+ SS-600-5-2	316 Stainless Steel	Size 3/8 in.	Swagelok® Tube Fitting	Size 1/8 in.	Male NPT	
+ CONNECTION 3 TYPE + CLEANING PROCESS + FEATURE + BORED THROUGH		316 Stainless	Size	Swagelok® Tube	Size		
+ CONNECTION 3 TYPE + CLEANING PROCESS + FEATURE + BORED THROUGH + PLATINGS/COATINGS	+ SS-600-5-2 + SS-600-5-4	316 Stainless Steel 316 Stainless Steel	Size 3/8 in. 3/8 in.	Swagelok® Tube Fitting Swagelok® Tube Fitting	Size 1/8 in. 1/4 in.	Male NPT Male NPT	
+ CONNECTION 3 TYPE + CLEANING PROCESS + FEATURE + BORED THROUGH + PLATINGS/COATINGS + LUBRICANT	+ SS-600-5-2	316 Stainless Steel 316 Stainless	Size 3/8 in.	Swagelok® Tube Fitting Swagelok® Tube	Size 1/8 in.	Male NPT	
+ CONNECTION 3 TYPE + CLEANING PROCESS + FEATURE + BORED THROUGH + PLATINGS/COATINGS + LUBRICANT	+ SS-600-5-2 + SS-600-5-4	316 Stainless Steel 316 Stainless Steel 316 Stainless	Size 3/8 in. 3/8 in.	Swagelok® Tube Fitting Swagelok® Tube Fitting Swagelok® Tube	Size 1/8 in. 1/4 in.	Male NPT Male NPT	
+ CONNECTION 3 TYPE + CLEANING PROCESS + FEATURE + BORED THROUGH + PLATINGS/COATINGS + LUBRICANT Safe Product Selection The complete catalog contents must be reviewed to ensure that	+ SS-600-5-2 + SS-600-5-4	316 Stainless Steel 316 Stainless Steel 316 Stainless	Size 3/8 in. 3/8 in.	Swagelok® Tube Fitting Swagelok® Tube Fitting Swagelok® Tube	Size 1/8 in. 1/4 in.	Male NPT Male NPT	
+ CONNECTION 3 TYPE + CLEANING PROCESS + FEATURE + BORED THROUGH + PLATINGS/COATINGS	+ SS-600-5-2 + SS-600-5-4 + SS-600-5-6	316 Stainless Steel 316 Stainless Steel 316 Stainless Steel 316 Stainless	Size 3/8 in. 3/8 in. 3/8 in.	Swagelok® Tube Fitting Swagelok® Tube Fitting Swagelok® Tube Fitting	Size 1/8 in. 1/4 in. 3/8 in.	Male NPT Male NPT Male NPT Male SAE/MS Straight	

### How to Register

Click on **Log in or Register** in the top right corner of the page. Then click **Register**. The registration page will open.

Complete the 6 sections of information and select Register:

- Professional Information
- Industry
- Location
- Select Your Sales and Service Center
- Account Information
  - Use your email that you would like all customer communication to come to.
  - Select a password.
- Accept our Site polices + RECAPTCHA

Once submitted, you will receive an email verification to complete.

Confirm your account by clicking the link. It will direct you to the Swagelok website to login.

Enter your login information. Once logged in, you will now be able to access pricing and other details for your account.

In your top header, click on **Account** to confirm important details related to your account. You will also see the service center that you are logged in with.

- Once you click **Account**, select **Account Dashboard** to review important details about your account (Shipping, Billing, Favorites, etc.)
- If you want to review your orders, select My Orders.
- If you want to review your quotes, select **My Quotes**.
- If you want to review saved carts from paused or past transactions, select **Saved Carts**.
- To logout, select Log Out.



#### Register

We encourage you to take full advantage of our website by registering. Anyone can register, and completing the entire registration form will allow you to view pricing, order online, request quotes, store favorite products, assign customized part numbers, and save or forward your shopping cart.

#### Professional Information (1 of 6)

First Name*	Last Name*
Phone*	Company*
COMPANY TYPE* V Please select V	JOB TYPE* Please select

Industry (2 of 6)

You may select more than one\*

Please confirm your account by clicking this link: https://products.staging\_swagelok.com/en/register/confirm?token=25EPT\_M1shi 2BWor74ZX7D3VVVBdldCM438CHexZxSE%2Bgam084w3kheQhBHmpOkz8027FKwE6gAkVN9SYNrKPaPII(cYaBZbC8a%2Bhkof. Thank you for visiting swagelok.com and registering with Swagelok Southeast Texas, an authorized Swagelok sales and service center As a registered user, you may: • View product pricing and make purchases online through your selected sales and service center's online storefront. • View your online purchasing history • View your online purchasing history • Assign customized part numbers to Swagelok products You also have access to all the other information and functionality available on swagelok.com including: • The latest product information, including catalogs, technical papers, and thousands of CAD templates, available in a variety of • Acolbast of resources to help you better design and choose components for your fluid systems, including calculators, a flow o • Swagelok Reference Point, our blog or industrial professionals, updated weekly with expert insights and success stories inter If you would like to make changes to your user profile information, log into <u>swagelok.com</u> and navigate to Account > Account Dashbo Meanwhile, visit <u>swagelok.com</u> frequently for the latest Information on products, services, and resources. You can also stay up to date I • <u>Swagelok</u> • <u>Facebook</u> • <u>Facebook</u> • <u>Facebook</u> • <u>Facebook</u> \* Thank you, Swagelok

Password*	0
LOG IN	Forgot Password



### **Searching for Products**

You can locate Swagelok products in different ways:

If you know the part number, you can type it in to the 'search bar' in the upper middle and click 'search icon'.

Alternatively, click on **Shop Products** in the upper left and select one of the drop-down categories.

Within each product line, you can narrow down your search. For example, click 'fittings' then 'tube fittings and tube adapters' then 'straights'. You can narrow it down even further by selecting the body material, end connection size, and end connection type displayed on the left.

Swagelok named one of the 500 best midsize employers in the nation by Forbes $\; \rightarrow \;$		📀 Swegelok North Carolina   East Tennessee 🗸 🌐 English 🗸 🛕 Account 🗸				Account 🗸	
Swagelok		services $\checkmark$	INDUSTRIES $\vee$	BLOG	TOOLBOX		about $\checkmark$
SHOP PRODUCTS 🗸	What can we help you find?		٩	QUI	ICK ORDER	~	(0)

s	wagelok named one of the 500 best midsize employers in the natio	n by Forbes → Swagelok North Carolina	i   East Tennessee 🗸 🌐 English 🗸 🛕 Account 🗸
	Swagelok.	SERVICES 🏏 INDUSTR	IES 🗸 BLOG TOOLBOX 🗸 ABOUT 🗸
5	HOP PRODUCTS ^ What can we help	p you find?	Q QUICK ORDER V 😭 (0)
	Fittings	Assembly-by-Torque Fittings (AbT)	Adapters
	Valves	Cone and Thread Fittings	Bulkheads
đ	Regulators	Dielectric Fittings	Caps and Plugs
	Hoses and Flexible Tubing	Flange Adapters	Couplings
	Filters	Medium-Pressure Tube Fittings	Glands and Collars
	Sample Cylinders	PFA Fine Thread Flare Fittings	Male Connectors
-	Welding System	Pipe Fittings	
	Leak Detectors, Lubricants, and Sealants	Sanitary Fittings	
	Tubing and Tube Accessories	Snubber Fittings	1
1	Analytical Instrumentation	Tube Fittings and Adapters	
	Measurement Devices	Ultra-Torr Vacuum Fittings	
	View All Products >	VCO® O-Ring Face Seal Fittings	
		VCR <sup>®</sup> Metal Gasket Face Seal Fittings	

### **Adding Parts to Favorites**

You can **Favorite** a part, by landing on the part detail page and clicking **Add to Favorites**.

If you have not created a Favorites List yet, you will be prompted to create one.

Add to Favorites List	X
Create a New List	ADD



### **Finding Product Catalogs**

Click **Shop Products** and select the category you are looking for.

Scroll down the page until you see the section listing all applicable catalogs.

Alternatively you can use the search bar to search for a topic or specific products, then choose downloads to see all available downloads including catalogs.



Search Results	for "r	egulat	ors"	
Filter By: + DOWNLOADTYPE	PRODUCTS (118)		DOWNLOADS	(73) CONTENI
	Sort By:	Relevance	~	

### **Adding Parts to Shopping Cart**

You can add parts to your shopping cart in two ways:

**Option 1:** When you have found the product you are looking for, click **Add to Cart**. Pricing will display (if logged in) for 1 piece and any volume discounting will be applied in cart and in popup when added to cart.

**Option 2:** You can add parts from your favorites found by clicking on **Account** in the top header, then **Account Dashboard**. Select **My Favorites**.

You will see any favorites lists you have created on this screen. Click on the list you would like to add parts from.

Your list of favorite parts will appear. From here you can either choose to add the full list to your cart or add individual parts to your cart by clicking the **Add to Cart.** 



Account Dashboard	Account Dashboard
Account Profile	
Orders	Hello, Ashton
Quotes	Welcome back. From your Account Dashboard, you can quickly view your orders and update your account profile.
Saved Carts	Account Profile
My Favorites	
	Ashton Jones
Customer Part Numbers	ashton.jones@swagelok.com
Address Book	View Profile $>$   Update Password $>$
Log Out	

Account Dashboard	<b>My Favorites</b>			
Account Profile				
Orders				CREATE NEW LIST
Quotes				
Saved Carts			Sort By	Last Modified Latest 🗸 🗸
My Favorites				
Customer Part Numbers	List Name	Last Modified	Action	
Address Book	My Parts	05/11/2021	Share   Delete	,
Log Out				





### Adding Parts to a Quote or Order

Three are three different methods you can take to create a quote or order:

- Using the Shop Products icon
- Using the Search Bar
- Using Quick Order

Tip: Looking for a part and can't find it in the catalog or via search? Adding the part number in the quick order will allow you to include it on a quote or order.

## SHOP PRODUCTS V What can we help you find? Q QUICK ORDER V

#### Adding Parts to a Quote or Order Using Shop Products

Using the **Shop Products** function is best if you are looking for a product but do not know the exact name or part number.

Select **Shop Products** and review the categories from the drop down. They are organized by our most popular products.

As you mouse over the product options, you will see subcategories, listed in alphabetical order.

You can select either a category or subcategory to search for a product.

Once you have selected a subcategory, you can begin to use the filters on the left-hand side of the navigation to narrow down results of a product. You can add or takeaway filters, and the product will update on the left-hand side in real time.

When you have found your product, select the + next to the part number to expand the details, and click Add to Cart.

Note: You must be logged in to view pricing.





Warning: Do not mix/interchange Swagelok products or components not governed by industrial design standards, including Swagelok tube fitting end connections, with those of other manufacturers.

### Adding Parts to a Quote or Order Using Search Bar

To add products to a quote or order using the **search bar**, type in the part number or description and press the magnifying glass.

All search results will display. When you have found the product you are looking for, select the + next to the part number to expand the details, and click **Add to Cart**.

For a more detailed description of the product, click on the blue product description and you will hit the product detail page. From here you can **Add to Cart** as well as **Add to Favorites** if it's a common part you purchase often.



316 Stainless Steel

### Adding Parts to a Quote or Order Using Quick Order

The **Quick Order** function is best used for quickly adding parts to the cart when you know the order number. You can add them via the short list table, quick order form, or by uploading a CSV file.

Click on **Quick Order**. Enter your part number and quantities needed in the dropdown. Once finished, click **Add to Cart**.

If you need to add more than four parts, click on **Quick Order Form**. This will expand the number of items that can be added to the table (shown below). Click **Add to Cart** once complete.

Quick C	Order			
Enter a list of part	t numbers and the q	uantity you need, or upload a file	containing that informat	tion to quickly add items to your cart.
Order by Enter	ing Part Number	s and Quantities		Order by Uploading a List of Parts
Part #	Qty	Note (Optional)		Enter the part numbers and quantities of th products you need (descriptions and notes
			×	optional), then upload the file. Save time by using our sample template.
			×	⊥ CSV Template
			×	Import from file
			×	File extensions allowed: .csv Your csv file must include "part #" and
			×	"qty" columns. In the first line of the file, please include a header.
			×	CHOOSE FILE



#### Uploading Parts to a Quote or Order Using a CSV File

To upload a CSV file of parts you would like to order, click on Quick Order, then select Quick Order Form.

Enter the part numbers and quantities of the products you need (descriptions and notes are optional), then upload the file. Save time by using our sample template which can be downloaded by clicking CSV Template.

#### **Quick Order**

Enter a list of part numbers and the quantity you need, or upload a file containing that information to quickly add items to your cart.

Part #	Qty	Note (Optional)		Enter the part numbers and quantities of the products you need (descriptions and notes ar
			×	optional), then upload the file. Save time by using our sample template.
			×	⊥ CSV Template
			×	Import from file
			×	File extensions allowed: .csv Your csv file must include "part #" and
			×	"qty" columns. In the first line of the file, please include a header.
			×	CHOOSE FILE
			×	
			×	ADD TO CART

To upload the completed file select Choose File. Once uploaded, select Add to Cart.

Import from file	
Your csv file must include "part #" and "qty" columns. In the first line of the file, please include a header.	
SwagelokPartUpload.csv was successfully loaded Change   Remove	
ADD TO CART	

#### **Requesting a Quote**

When you are ready to submit your quote, click View Cart or hit the Cart icon.

Select Get a Quote.

Complete the Quote Request form then select Submit Quote Request.

Once submitted, you will receive a quote confirmation.

#### Thank You For Requesting a Quote!

#### Your Temporary Quote Number: 0000039079

You will receive a follow-up from your local sales and service center with updated quote information. If you have any question regarding your quote, please contact us.

2	QUICK ORDER 🗸 😭 (1)			
GET A QUOTE				
Quote Request				
Enter New Shipping Address				
	First Name*	Last Name*		
	Address 1*			
	Address 2			
	country* Please select	~		
	City*	State/Province		
	Postal/Zip Code*	Phone		
Request to save Shipping Address				

#### **Placing an Order**

When you are ready to submit your quote, click **View Cart** or hit the **Cart icon**.

Select **Checkout** from the Shopping Cart page.

Complete the Checkout form.

Note: Please include any shipping details or additional requests to ensure your order is delivered correctly.

Once you review and complete your order details, select **Place Order**.

You will then arrive at the order confirmation page. Our Customer Service team will review the order and update you on when your product will arrive based on stock availability.

Note: You will not be able to submit an order for items that do not have prices. You will only be able to submit quotes for those types of orders. A Swagelok Customer Service Representative will return the quote to you with pricing for approval.

**QUICK ORDER** (1) **Shopping Cart** Continue Shopping > GET A QUOTE Save Cart Checkout Shipping Addres Enter New Shipping Address \$27.67 nless Steel Swagelok Tube Fitting w, 1/16 in. Tube OD x 1/16 in. Ma Part #: 55-100-2-1 Company Qty: 1 Address 1\* ainless Steel Swagelok Tube Fitting, Male onnector, 1/16 in. Tube OD x 1/8 in. Male NPT \$12.73 Address 2 T. Part #: 55-100-1-2 Please select Qty: 1 State/Provinc City\* Subtotal: \$40.40 Postal/Zip Code\* Phone

PLACE ORDER

#### Thank You For Your Order!

Your Temporary Order Number: 0000039082 You will receive an email copy of your order confirmation. You will also receive a follow-up shortly from your local sales a roder information.

If you have any question regarding your quote, please contact us.



Swagelok Minnesota | North Dakota | Appleton

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